# **C-LIM Myths and Misconceptions**

Inter	pretive Guide Subtest Variability? Cultu	re-Language Interpr	etive Matrix - Analyz	er and Data Entry	C-LIM Level Graph	
Name:	JaneES	Age: 9 years 8 mon	th(s)	Grade: 4	Date:	6/22/2016
		DEG	REE OF LINGUISTIC DEMAND			
	LOW		MODERATE		HIGH	
MOT	CELL 1: LowC/LowL		CELL 2: LowC/ModL	Score	CELL 3: LowC/HighL	Score
ADING	Celi Averag CELL 4: ModC/LowL	score	Cell Ave CELL 5: ModC/ModL	rage =	CELL 6: ModC/HighL	Cell Average = Score
LTURAL LO RATE			esentation	for the		
IODE		Viultilingu	ial Interest	t Group		
DEGREE C		Арі	ril 21, 2023	3		
	Cell Averag CELL 7: HighC/LowL	e = Score	CELL 8: HighC/ModL	score	CELL 9: HighC/HighL	Cell Average = Score
НОН		Samue St. Jo	el O. Ortiz, Ph. hn's Universit	D. y		
	Cell Averag	e =	Cell Ave	rage =		Cell Average =

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### The Culture-Language Interpretive Matrix (C-LIM)

#### An example of translation of research into practice for evaluating test score validity

The C-LIM is a systematic framework for organizing and guiding evidence-based practice. Its ONLY purpose is to provide a systematic method for evaluating the extent to which cultural and linguistic factors may have compromised test score validity. There are 3 basic criteria that provide evidence to suggest that test performance reflects the primary influence of cultural and linguistic factors and not actual ability, or lack thereof. These criteria are:

- 1. Overall pattern of decline from low language/culture tests to high language/culture tests.
- 2. All scores within or above expected range of "difference."
- 3. No significant score variability among scores within the same cells or between cells of the same level.

Results are LIKELY INVALID if ALL conditions are MET. Results are LIKELY VALID when ANY condition is NOT MET.

The C-LIM is NOT:

- 1. a diagnostic tool;
- 2. a test, scale, or attempt to measure anything other than the impact of culture and language;
- 3. an ML identification system;
- 4. a static framework or approach;
- 5. based on new research, rather, its underlying principles span more than a century.

Research Principle 1: MLs and non-ML's perform differently at the broad ability level



Mean FSIQ by Group Sample

\*Source: Styck, K. M. & Watkins, M. W. (2013). Diagnostic Utility of the Culture-Language Interpretive Matrix for the Wechsler Intelligence Scales for Children—Fourth Edition Among Referred Students. School Psychology Review, 42(4), 367-382.

Research Principle 2: MLs perform better on nonverbal tests than verbal tests



■ PRI ■ PSI ■ WMI ■ VCI

\*Source: Styck, K. M. & Watkins, M. W. (2013). Diagnostic Utility of the Culture-Language Interpretive Matrix for the Wechsler Intelligence Scales for Children—Fourth Edition Among Referred Students. School Psychology Review, 42(4), 367-382.

Research Principle 3: ML performance is moderated by linguistic/acculturative variables



\*Source: Styck, K. M. & Watkins, M. W. (2013). Diagnostic Utility of the Culture-Language Interpretive Matrix for the Wechsler Intelligence Scales for Children—Fourth Edition Among Referred Students. School Psychology Review, 42(4), 367-382.

Research Principle 3: ML performance is moderated by linguistic/acculturative variables









#### Research Principle 3: ML performance is moderated by linguistic/acculturative variables

		Variance explained				
Highost	Individual test	7-10	- 4	15-18		
Language	Verbal Comprehension	.79c	.86°	.81°	1	
Demands	General Information	.71°	.85°	.86c	T	
	Concept Formation	.67°	.71°	.67°		
	Visual–Auditory Learning	.40 <sup>b</sup>	.37 <sup>b</sup>	.41 <sup>b</sup>	2	
	Delayed Recall Visual–Auditory Learning	.39 <sup>b</sup>	.32 <sup>b</sup>	.37 <sup>b</sup>	2	
	Analysis Synthesis	.29 <sup>b</sup>	.44 <sup>b</sup>	.47 <sup>b</sup>		
	Sound Blending	.25 <sup>b</sup>	.32 <sup>b</sup>	.35 <sup>b</sup>		
	Auditory Working Memory	.22 <sup>b</sup>	.44 <sup>b</sup>	.32 <sup>b</sup>		
	Retrieval Fluency	.22 <sup>b</sup>	.22 <sup>b</sup>	.28 <sup>b</sup>	2	
	Memory for Words	. <mark>  8</mark> 6	.32 <sup>b</sup>	.23 <sup>b</sup>	3	
	Numbers Reversed	.17 <sup>b</sup>	.26 <sup>b</sup>	.30 <sup>b</sup>		
	Pair Cancelation	. <b>  7</b> <sup>b</sup>	.   <sup>b</sup>	.   <sup>b</sup>		
	Rapid Picture Naming	.16 <sup>b</sup>	.07ª	.16 <sup>b</sup>		
	Incomplete Words	.13 <sup>b</sup>	.31 <sup>b</sup>	.23 <sup>b</sup>		
	Visual Matching	. I 3 <sup>b</sup>	. I 5 <sup>b</sup>	.16 <sup>b</sup>	4	
	Decision Speed	.12 <sup>b</sup>	.15 <sup>b</sup>	. <b>  9</b> <sup>b</sup>	-	
Ļ	Auditory Attention	. <mark>  0</mark> <sup>b</sup>	.20 <sup>b</sup>	. I 5 <sup>b</sup>		
Lowest	Spatial Relations	.08ª	.16 <sup>b</sup>	. <b>  6</b> <sup>b</sup>		
Language	Planning	.07ª	.12 <sup>b</sup>	.116	5	
Demands	Picture Recall	.02ª	.06ª	• . I 0 <sup>b</sup>		

 Table 3. Variance Explained by Exogenous Variables (Individual Test Performance) by Age Group.

Research Principle 3: ML performance is moderated by linguistic/acculturative variables





Research Principle 3: ML performance is moderated by linguistic/acculturative variables

"the influence of language ability, *particularly receptive language ability*, is more influential than age on cognitive test performance. This last point highlights the importance of considering language abilities when assessing students' cognitive abilities." (p. 9) (Cormier et al., 2022)

Variable	β	$\mathbb{R}^2$
Step 1		.66***
Age	.67***	
Step 2	$\frown$	.79***
Age	.37***	
Lifetime Exposure to English	.52***	
		$\Delta R^2 = .18^{***}$

"[Lifetime English Exposure] was also found to exert more influence on the variance of the raw scores on the Ortiz PVAT compared to age...and because the Ortiz PVAT measures receptive language, or specifically receptive vocabulary, in English, the strong effect of Lifetime English Exposure above and beyond age was observed (pp. 51).

\*\*\* p <.001

Source: Wong, J. Y. T. (2023). On the Importance of True Peer Norms in the Assessment of English Learners: A Validation Study of the Ortiz Picture Vocabulary Acquisition Test. Doctoral dissertation, St. John's University, Jamaica, Queens, NY.

Research Principle 3: ML performance is moderated by linguistic/acculturative variables



Domain specific scores across the seven WJ III subtests according to language proficiency level on the NYSESLAT

Source: Sotelo-Dynega, M., Ortiz, S.O., Flanagan, D.P., Chaplin, W. (2013). English Language Proficiency and Test Performance: Evaluation of bilinguals with the Woodcock-Johnson III Tests of Cognitive Ability. Psychology in the Schools, Vol 50(8), pp. 781-797.

#### Research Principle 3: ML performance is moderated by linguistic/acculturative variables



Mean subtest scores across the four WASI subtests and four WMLS-R subtests according to language proficiency level

Source: Dynda, A. M. (2008). The relation between language proficiency and IQ test performance. Unpublished manuscript. St. John's University, NY.

The main finding in the study is stated as follows:

"The valid C-LIM profile (i.e., cell means <u>did not decline</u>) emerged in the mean WISC-IV normative sample <u>and the ELL sample</u>." (p. 374). (emphasis added)

It is clear that the normative sample "did not decline" as their mean on every subtest was invariant,10.3 (SS=102). However, for the EL sample, the highest mean was on Picture Concepts (SS=98) and lowest was on Vocabulary (SS=85). With minor variation, examination of the data in the following table strongly suggests a clear decline in the EL sample's means.

Decline or No Decline? Comparison of Means for WISC-IV Subtests

WISC-IV Subtest	Norm Sample Mean <sup>a</sup>	ELL Mean 2013	Difference <sup>b</sup>	ELL Mean 2014	Difference <sup>b</sup>
Picture Concepts	102	98	4	94	8
Matrix Reasoning	102	96	6	93	9
Symbol Search	102	95	7	93	9
Block Design	102	94	8	93	9
Coding	102	94	8	92	10
Comprehension	102	92	10	88	14
Letter-Number Sequencing	102	88	14	84	18
Similarities	102	88	14	86	16
Digit Span	102	87	15	84	14
Vocabulary	102	85	17	82	20

<sup>a</sup> Means were reported in the study as Scaled Scores (e.g., 10.3). They have been converted here to Deviation IQ metric for the sake of simplicity. <sup>b</sup> The difference between all 15 norm sample and ELL subtest and composite means were found to be statistically significant at the p<.001 level.

Comparison of 2013/2014 Styck & Watkins data and other WISC studies with ELs



Main conclusion in the study is stated as follows:

"Thus, <u>neither</u> sample of children exhibited the invalid C-LIM profile when group mean scores were considered" (p. 374) (emphasis added).

The "invalid C-LIM profile" would be indicated by a systematic decline in mean scores in the matrix meaning that the test results were influenced primarily by the presence of cultural and linguistic variables.

The C-LIM is intended to compare individual performance against the group, not evaluate group scores, especially from a population where 97% have identified disabilities. Nevertheless, with a sufficiently large sample such differences in performance are likely to become more and more randomly distributed. Moreover, the C-LIM is certainly subject to modification on the basis of additional quality research.

	C-LIM Classifications	Styck and Watkins, 2013*	Subtest Means
Tier 1	Matrix Reasoning	Picture Concepts Matrix Reasoning	98 96
Tier 2	Symbol Search Block Design Coding Digit Span	Symbol Search Block Design Coding Comprehension	95 94 94 92
Tier 3	Letter-Number Sequencin Picture Concepts	etter-Number Sequencing	88
Tier 4			
Tier 5	Similarities Comprehension Vocabulary	Similarities Digit Span Vocabulary	88 87 85

Comparison of Order of Means for WISC-IV Classifications for ELL Group

7 of the 10 WISC-IV subtest means follow the exact C-LIM classifications

#### WISC-IV DATA FOR ELL GROUP WITH ORIGINAL CLASSIFICATIONS (ENGLISH)



Styck and Watkins interpreted the C-LIM backwards and this is what passes as peer review!

The study noted that:

*"roughly 97% of (n = 83) of participants were identified as meeting criteria for an educational disability (86% as SLD)" (p. 371).* 

As noted previously, this suggests that individual C-LIM profiles should display <u>valid</u> results, not invalid, since valid results are needed to support the district's identification of a disability.

When individual C-LIM's for the ELL group were examined, they found that nearly 89.5% of the ELLs did in fact display valid results indicating that any low scores could well reflect a disability and indicating a very high degree of consistency with the clinical decisions made by the district's eligibility team.



The most egregious error in the Styck & Watkins studies is found in the examination of <u>individual</u> patterns of performance within the C-LIM where they expected "invalid" (declining performance) instead of "valid" (non-declining performance) given that their nearly their entire sample had already been identified as having a disability. The authors noted that *"roughly 97% of (n = 83) of participants were identified as meeting criteria for an educational disability (86% as SLD)" (p. 371).* Yet only 9 ELL cases (10.5%) resulted in invalid scores (no disability). Thus, the C-LIM suggested invalid scores in 9 cases, 3 of which were likely correct (those without disabilities) indicating that the C-LIM was consistent with and supported the placement decision of the child by the district in 93% of the cases (89.5% + 3.5%). Moreover, the results of analyses with the WISC-IV normative sample show that declines relative to language are unusual, perhaps even indications of potential SLI in monolingual, native English speakers as described by Cormier et al. (2014).



Far from undermining the validity of the C-LIM, the Styck & Watkins studies provide powerful support for the clinical utility and validity of the C-LIM when evaluating EL test performance using current research and an evidence-base.

### A Critical Review of C-LIM Research: Styck & Watkins: Which one is the ML?



When 97% of your sample already possesses a disability, patterns for English speakers and Multilingual Learners are indistinguishable. The C-LIM is NOT an ML identification test.

Badly designed research conducted with limited understanding of the variables involved is not evidence of a problem in current knowledge, it's more a reflection of poor research.

According to the demographic information regarding the participants used in the study, the sample:

- 1. was comprised of ELLs with a mean age of 11 with an average grade placement in 6<sup>th</sup> (i.e., already learned to read/write and do math)
- 2. of the included ELLs, approximately 74% had been educated in their native language and country prior to coming to the U.S. (i.e., had CALP)
- 3. was extremely small (n=46) and no measures of proficiency (i.e., no control for developmental differences in the heritage or English language)

Thus, the age, grade, and background of 3/4<sup>th</sup> of the ELs in the sample indicated that they had already acquired mature and fluent academic skills in their heritage language (i.e., had developed CALP) prior to starting education in the U.S. Cummins' linguistic transfer model would predict better cognitive performance as compared to ELs who began school in the U.S. without heritage language instruction. But, despite these major differences, the results remained consistent with the research underlying the C-LIM, especially that indicated by the "slightly different range.

#### WJ III DATA FOR PARTICIPANTS IN STUDY (ENGLISH)

	XBA Culture-Language Interpretive Matrix (XBA C-LIM v2.0) for WJ III NU COG							
Name:	Kranzler et al. Sample	Age	Grade:			CLEAR DATA SAVE DATA	A	
	DEGREE OF LINGUISTIC DEMAND							
	LOW	MODERATE			HIGH			
		Score		Sc	ore		Sc	ore
	WJ III Spatial Relations	99 99	WJ III Numbers Reversed	99	99	WJ III Analysis-Synthesis		
3			WJ III Visual Matching	97	97	WJ III Auditory Working Memory		
ē						WJ III Concept Formation	96	96
		00		0	10		0	
₽ <b>2</b>	Cell Average =	99	Cell Average =	9	8	Cell Average =	9	6
QAD		Score		Sco	ore 1		Sc	ore 1
ALL	WJ III Pair Cancellation		WJ III Delayed Recall: Visual Auditory Learning			WJ III Auditory Attention		
ATE	WJ III Picture Recognition	102 102	WJ III Rapid Picture Naming			WJ III Decision Speed		
DER C	WJ III Planning	$\mathbf{H}$	WJ III Retrieval Fluency	04	0.1	WJ III Incomplete Words		
MG R		H	wi ili visual Auditory Learning	04	04	WJ III Memory for Words	91	91
GRE		H				with sound biending		
a	Cell Average =	102	Cell Average -	8	4	Cell Average -	9	1
	Central de la	Score	CEN AVERAGE -	Sci	ore		Sc	ore
					1	WJ III General Information		1
						WJ III Verbal Comprehension	83	83
풍					1			1
Ŧ								
	Cell Average =		Cell Average =			Cell Average =	8	3
CULTU	RE-LANGUAGE GRAPH	Y GRAPH	CULTURE-ONLY GRAPH		RE	TURN TO INDEX PRINT MATE	RIX	

#### WJ III DATA FOR PARTICIPANTS IN STUDY (ENGLISH)



Comparison of Order of Means for WJ III Classifications

	C-LTC Classifications	Kranzler et al., 2010*	
Level 1	Gv - Spatial Relations	Gv - Spatial Relations	
	Gsm - Numbers Reversed	Gsm - Numbers Reversed	
Leverz	Gs - Visual Matching	Gs - Visual Matching	
Level 3	Gf - Concept Formation	Gf - Concept Formation	
	Glr - Visual Auditory Learning	Ga - Sound Blending	
Level 4	Ga - Sound Blending	Glr - Visual Auditory Learning	
Level 5	Gc - Verbal Comprehension	Gc - Verbal Comprehension	

\*Source: Kranzler, J., Flores, C., & Coady, M. (2010). Examination of the Cross-Battery Approach for the Cognitive Assessment of Children and Youth From Diverse Linguistic and Cultural Backgrounds. School Psychology Review, 2010, 39(3), 431-446.

Badly designed research conducted with limited understanding of the variables involved is not evidence of a problem in current knowledge, it's more a reflection of poor research.

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examp

#### Inference for Means: Comparing Two Independent Samples Inference for Means: Comparing Two Independent Samples

(To use this page, your browser must recognize JavaScript.)

Choose which calculation you desire, enter the relevant population values for mul (mean of popu power, a sample size (assumed the same for each sample). You may also modify α (type I error ra

<ul> <li>Calculate Sample Size (for specified Power)</li> <li>Calculate Power (for specified Sample Size)</li> </ul>	Calculate Sample Size (for specified Power)     Calculate Power (for specified Sample Size)			
Enter a value for mul: 100	Enter a value for mul: 100			
Enter a value for mu2: 97	Enter a value for mu2: 97			
Enter a value for sigma: 15	Enter a value for sigma: 15			
<ul> <li>I Sided Test</li> <li>2 Sided Test</li> </ul>	<ul> <li>I Sided Test</li> <li>2 Sided Test</li> </ul>			
Enter a value for α (default is .05):	Enter a value for $\alpha$ (default is .05): 05			
Enter a value for desired power (default is .80): 0.25	Enter a value for desired power (default is .80): 0.80			
The sample size (for each sample separately) is: 46	The sample size (for each sample separately) is: 310			
Calculate	Calculate			
Reference: The calculations are the customary ones based on normal distributions. See for examp <i>Comparing Two Means</i> in Bernard Rosner's <b>Fundamentals of Biostatistics</b> .	Reference: The calculations are the customary ones based on normal distributions. See for <i>Comparing Two Means</i> in Bernard Rosner's <b>Fundamentals of Biostatistics</b> .			
Rollin Brant Email me at: <u>rollin@stat.ubc.ca</u>	Rollin Brant Email me at: <u>rollin@stat.ubc.ca</u>			

To detect an 8-point difference with default power (.80), requires a sample size of: n=44 To detect a 5-point difference with default power (.80), requires a sample size of: n=112 To detect a 4-point difference with default power (.80), requires a sample size of: n=174 To detect a 3-point difference with default power (.80), requires a sample size of: n=310

Mean subtest scores across the seven WJ III subtests – Comparison of Sotelo-Dynega and Kranzler et al. Data



Results of the Kranzler et al. study indicated that:

- 1. Despite use of an EL sample that was older, and which had been educated before coming to the U.S., the overall results still showed a decline in performance as tests become more culturally/linguistically bound, just less so.
- 2. All WJIII subtest mean values for the ELL sample, which was a non-referred, non-disabled sample, were within the C-LIM "slightly different" range or higher.
- 3. Despite a very small sample size and limited test administration (8 subtests only), the order of decline for subtest means from the WJIII are nearly identical to the order as indicated by the classification of WJ III tests within the C-LIM

The bottom line: Kranzler et al. concluded that: *"a statistically significant (decreasing) trend was observed for the effect of linguistic demand and cultural loading combined."* 

Their criticism of the C-LIM was based on inappropriate expectations of precision (differences too small to be detectable by their sample size) and a pattern of decline that simply was not consistent with their population (a higher functioning, "slightly different," group sample). Nevertheless, the results provide considerable support for the WJIII classifications within the C-LIM <u>and what should be criticized is the lack of quality of the research in failing to account for developmental language issues for ELs at various ages and grades</u>.

## **Research Foundations of the C-LIM and its Validity**

Basic C-LIM Research Principle: Language proficiency moderates test score performance proportionally.

"One such challenge is assessing the cognitive abilities of the growing number of students who are considered ELs; <u>limited English proficiency can lead to linguistically biased test results</u>, which would lead to a misrepresentation of the examinee's true cognitive abilities.

To eliminate this potential source of bias, psychologists testing EL students could consider examinee characteristics before administering a standardized measure of cognitive ability.

This idea is not new. More than a decade ago, Flanagan et al. (2007) noted <u>the critical need for</u> <u>psychologists to collect information regarding students' level of English proficiency, and the level of</u> <u>English required for the student to be able to comprehend test directions, formulate and communicate</u> <u>responses, or otherwise use their English language abilities within the testing process</u>.

Nonetheless, the results of our study provide an empirical basis in support of this broad recommendation." (p. 9)

Source: Cormier, D. C., Bulut, O., McGrew, K. S. & Kennedy, K. (2022). Linguistic Influences on Cognitive Test Performance: Examinee Characteristics Are More Important than Test Characteristics, Journal of Intelligence, Volume 10, Issue 1.

## **Conclusions and Comments**

Why are we so quick to believe that a few misguided studies are enough to overturn over a century's worth of data that show that MLs perform lower on tests compared to monolinguals?

- Science is a battle for what the "truth" is and the issues that affect this battle are no different than those found in general society, including deliberate oppression and systemic racism.
- Sensationalism borrowed from social media is now standard in academic journals and scientific discussions, and that which is titillating and controversial drives the most interest.
- Making one's scholarly reputation in the field never comes from agreeing with what is considered "truth" but rather by challenging that truth even if the challenge is unfounded.
- The absence of evidence is not the same as evidence of absence.
- Garbage in, garbage out.

For someone to discredit the validity of the C-LIM, all they need do is show that evaluation of a wide range of abilities in monolinguals and bilinguals with varying levels of English proficiency does NOT show any differences in performance, even on verbal tests. This will never happen.